

Circuit Court Clerks KYeCourts Release Note November 2023

This release document discusses enhanced functionality and product upgrades for KYeCourts which improve overall usability.

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Probate: Trust Estates

eFilers can now initiate a probate trust action. Additionally, new trust estate subsequent actions are now available. eFilers may:

- File a Statement/Registration of Trust
- File a Petition to Approve Proposed Modification of a Trust
- File a Petition to Appoint Trustee
- File a Petition for Termination of Trust
- File a Petition to Contest Validity of a Trust

Pending an future scheduled release eFilers may:

- File a Petition to Identify Beneficiary of Cy Pres/Charitable Trust

If there is an existing trust case, eFilers should file petitions to approve a proposed modification or termination of a trust or to contest the validity of a trust as a subsequent action into the existing case. Filing fees are collected on these initial and subsequent filing actions. There are no filing fees for registering a trust.

Filer / Envelope Info		
Envelope Number: 7901		Filing Category: Probate: Trust Estates
Filed By: VANUKURI, ANUSHA		Filing Action: File a Petition to Approve Proposed Modification of a Trust
Date Submitted: 11/6/2023 1:49:44 PM ET		

Financials		
Payment Type: In Name of Commonwealth		
Fee Code	Sub Fee Code	Amount
Q: Civil Filing Fee		\$ 150.00
1: Access To Justice Fee		\$ 20.00
K: Money Collected For Others	CT: Court Tech. Fee	\$ 20.00
[: Court Facilities Fee		\$ 10.00
K: Money Collected For Others	Q: Attorney Tax Fee	\$ 2.50
L: Library Fee		\$ 3.00
Q: Civil Filing Fee		(\$ 150.00)
1: Access To Justice Fee		(\$ 20.00)
K: Money Collected For Others	CT: Court Tech. Fee	(\$ 20.00)
[: Court Facilities Fee		(\$ 10.00)
K: Money Collected For Others	Q: Attorney Tax Fee	(\$ 2.50)
L: Library Fee		(\$ 3.00)
	Total:	\$ 0.00

Supplemental Questions	
Question	Response
Please select the case type that applies to this case.	CONSERVATORSHIP/TRUSTEESHIP - ADULT
NOTE:	YOU WILL BE ASKED TO SET A HEARING DATE.

[Open responses in separate browser](#)

Probate/Trust Case Types

eFilers must select the case type that applies to the trust action being filed:

Conservatorship/Trusteeship (Adult) or Conservatorship/Trusteeship (Juvenile) which will result in the appropriate case creation when processing the envelope.



- Conservatorship/Trusteeship (Adult) **District – Probate – CONVA (DI – P – CONVA)**
- Conservatorship/Trusteeship (Juvenile) **District – Probate – CONVJ (DI – P – CONVJ)**

The above case types reflect the case definition and standards as provided by the National Center for state Courts. The Clerks Manual will be updated to reflect these case types. Case type PB (Probate) is an obsolete code and should no longer be utilized when creating new probate/trust cases. Existing cases using the PB case type may still be eFiled into subsequently. There is no need to update the case type on an existing case.

A future enhancement is pending that will allow eFilers to select Conservatorship/Trusteeship (Organization or Business), creating a District – Probate – P BOTH case. Updates will be provided once available.

Scheduled Event

Some trust actions may require the eFiler to add or select a hearing. Hearing information will be displayed under Scheduled Events as “Other Hearing” when processing the envelope.

Petition Proposed Modification of a Trust

Attachment Type* COMPLAINT / PETITION

Name

[Select PDF file](#)

Hearing* (select)

- Hearing to be held at the Convenience of the Court
- Hearing Not Required
- Hearing Date as Provided by the Court

[Save](#)

Scheduled Events [Add](#)

OTHER HEARING scheduled for 11/16/2023 07:00 AM ET in room COURTROOM 1 with HON. CHARLES HARDIN [NEW] [MODIFIED] [✉](#) [Add Motion](#)

[Court Notices](#)

The petitioner (not the clerk) is responsible for providing notice of the time and place of any hearing to any interested person or attorney. KRS386B.1-070(4). Proof of the hearing notice may be filed with the initial envelope. You may choose to issue Court Notices for parties as appropriate.



Probate: Power of Attorney

eFilers may now file a Petition to Construe a POA or Review Agent's Conduct. These cases will appear in your district civil queue for processing and will create a district civil "P", case type P BOTH (probate – other).

District Civil: Settlement for Minor Under Disability

eFilers may now file a Petition for Custodian to Receive Money Settlement for a minor under disability. These cases will appear in your district civil queue for processing and will create a district civil "C", case type OTH (other).

If you have questions, please contact support services at: 502-573-2350 x 50109 or ecourtsupport@kycourts.net.