KYeCourts Release Note November 2023

This release document discusses enhanced functionality and product upgrades for KYeCourts which improve overall usability.

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New eFiling Actions

New eFiling actions have been added, including the ability to initiate a probate trust action. Additionally, new trust estate subsequent actions are now available.

Probate: Initial Trust Estates

To begin your filing, log into KYeCourts and select New Case. Choose "Probate: Trust Estates" and select the most appropriate option from the filing type drop-down menu.

Select a Jurisdiction	
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What would you like to file?	
Probate: Trust Estates	٣
Select the most appropriate option.	
(select)	
	Q
File a Petition to Approve Proposed Modification of a Trust	
File a Statement/Registration of Trust	
File a Petition to Appoint Trustee	
Petition to Identify Beneficiary of Cy Pres/Charitable Trust	
File a Petition for Termination of Trust	
File a Petition to Contest Validity of a Trust	

If there is an exisiting trust case, petitions to approve a proposed modification or termination or a trust or to contest the validity of a trust should be filed as a subsequent action into the existing case. eFilers may utilize CourtNet to complete a party search prior to filing a petition to determine if there is an exisiting trust estate case.

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KYeCourts Release Notes

Complete the filing by adding the party information, attachments, and review/payment.

- You may be required on some trust filing actions to add/select a hearing.
- The petitioner (not the clerk) is responsible for providing notice of the time and place of any hearing to any interested person or attorney. KRS386B.1-070(4).

Attachme	ent Type* COMPLAINT / PETITION			
Name				
PETITION	PROPOSED MODIFICATION OF A TRUST			
🏩 Selec	t PDF file			
🏦 Selec	t PDF file			
🌲 Selec	t PDF file		_	
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	(select) Hearing to be held at the Convenience of the Court Hearing Not Required	۹	0	

• Proof of the hearing notice may be filed with the initial envelope.

Mandatory
Petition Proposed Modification of a Trust
1 required
Trust
At least 1 required
Optional
Notice of Hearing

Probate: Subsequent Trust Actions

New subsequent trust estate actions are now available in eFiling. eFilers may now subsequently file a petition to approve a proposed modification of a trust, a petition to appoint trustee, a petition to contest the validity of a trust, and a petition for termination of a trust.

Select a Jurisdiction

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What would you like to file?	
Probate: Trust Estates	Ŧ
Select the most appropriate option.	
(select)	*
1	Q
File a Petition to Approve Proposed Modification of a Trust	
File a Petition to Appoint Trustee	
File a Petition to Contest Validity of a Trust	
File a Petition for Termination of a Trust	
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Probate: Power of Attorney

eFilers may now file a Petition to Construe a POA or Review Agent's Conduct. To begin your filing, log into KYeCourts and select New Case. Choose "Probate: Power of Attorney/Agent" to file a Petition to Construe a POA or Review Agent's Conduct.

ADAIR				
What wou	d you like to fi	e?		
Probate:	ower of Attorne	ey/Agent		
Select the	most appropria	ate option.		
Petition t	Construe a PO	A or Review Age	nt's Conduct	

District Civil: Settlement for Minor Under Disability

eFilers may now file a Petition for Custodian to Receive Money Settlement for a minor under disability. To begin your filing, log into KYeCourts and select New Case. Choose "District Civil: Settlement for Minor Under Disability" to file a Petition for Custodian to Receive Money Settlement.

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Select a Jurisdiction

ADAIR

What would you like to file?

District Civil: Settlement for Minor or Person Under Disability

Select the most appropriate option.

Petition for Custodian to Receive Money Settlement

If you have questions, please contact support services at: 502-573-2350 x 50109 or <u>ecourtsupport@kycourts.net</u>.